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REQUEST FOR CREDITORS' APPROVAL IN TERMS OF SECTION 150(5) OF THE COMPANIES ACT 71 OF 2008 FOR EXTENSION OF THE PUBLICATION OF THE BUSINESS RESCUE PLAN

1. The Company commenced voluntary business rescue proceedings on 28 May 2021.
2. Neil Hofmeyr Hablutzel ("the Practitioner") was appointed by Diva Nutritional Products (Pty) Ltd (in business Rescue) ("the Company") in accordance with section 129(3)(b) of the Companies Act, 2008 ("Companies Act") as the business rescue practitioner for the Company.
3. Section 150(5) of the Companies Act requires that the business rescue plan for the Company must be published within 25 business days after the date on which the Practitioner was appointed, or such longer time as may be allowed by the holders of a majority of the creditors' voting interests.
4. Therefore, the business rescue plan should be published on 5 July 2021 ("Publication Date"). However, the Practitioner requires an extension of the Publication Date to **22 July 2021**, for the following reasons:
 - 4.1. as a consequence of not reaching PCF funding agreement with the various parties; and
 - 4.2. the Practitioner has yet to conclude his consultation with affected persons per section 150(1) of the Companies Act in order to prepare an appropriately thorough and detailed business rescue plan.

VOTE FOR APPROVAL TO EXTEND TIME PERIOD

1. In light of the above, the Practitioner seeks the approval of the independent creditors of the Company to extend the Publication Date in terms of section 150(5)(b) of the Companies Act ("Consent") to **22 July 2021**.
2. Voting in regard to the request for an extension will take place in round robin format. No formal meeting will be convened.
3. Please find enclosed hereto a ballot form for your consideration, and if appropriate completion. Once completed, the ballot forms are to be returned to businessrescue@diva.co.za by no later than **17h00 (South African time) on 2 July 2021**. The outcome of vote will be circulated by close of business on 5 July 2021.
4. Please note that only independent creditors of the Company are required to vote for the proposed extension for the publication of the business rescue plan.
5. Please further note that any ballot form submitted later and/or after close of business on 2 July 2021 may not be considered.
6. Should you have any queries you are invited to address same to me in writing to businessrescue@diva.co.za.

Yours faithfully,



Neil Hablutzel
Business Rescue Practitioner